

MOOREA FUND

Société d'investissement à capital variable
18, boulevard Royal, L-2449 Luxembourg
R.C.S Luxembourg B 146.927
(the "Fund")

NOTICE TO THE SHAREHOLDERS OF Moorea Fund – Target Return Fund (the "Sub-Fund")

The board of directors of the Fund (the "Board of Directors") informs the shareholders of the Sub-Fund that it has decided to modify the name of the following share classes as follows:

	Current Share Class Name	New Share Class Name
Moorea Fund -Target Return Fund	F	FG
Moorea Fund -Target Return Fund	H	HG
Moorea Fund -Target Return Fund	HD	HG-D

The here above mentioned change will only become effective upon the transmission date of this shareholders' Notice.

An updated version of the Prospectus dated August 2023 reflecting these modifications can be consulted at the registered office of the Fund (18, boulevard Royal, L-2449 Luxembourg) as well as at the registered office of the Depositary Bank (Société Générale Luxembourg, 11 Avenue Emile Reuter, L-2420 Luxembourg).

Luxembourg, 20 July 2023

The Board of Directors