

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

MOOREA FUND - TARGET RETURN FUND

A sub-fund of Moorea Fund

Class Retail GBP (R1G) - LU2485978956

Moorea Fund is authorised in Luxembourg and is submitted to the supervision of the Luxembourg financial authority, Commission de Surveillance du Secteur Financier (CSSF).

Management company: Société Générale Private Wealth Management S.A.

Objectives and Investment Policy

Objectives

The Sub-Fund Moorea Fund-Target Return Fund objective is to generate a total return which exceeds UK inflation by a margin of 5% p.a. over the medium to long term.

Investment policy

The Sub-Fund will invest its assets without constraint in terms of geographical, currencies or sectorial focus.

The Sub-Fund seeks to achieve a total return by investing directly or indirectly in fixed income, floating rate securities, directly or indirectly in equities, in Hedge strategies that are eligible investments in line with the investment policy and strategy of the fund and finally in money market securities.

The ETF funds and the funds in which the Sub-Fund will invest will be submitted to a supervision and a diversification of risks equivalent to those applicable to UCITS funds.

The Sub-Fund may also invest in a selection of underlying funds investing in all kind of authorised assets and in funds which are subject in their home country to a supervision considered by the Luxembourg Supervisory Authority as equivalent as that laid down in Community legislation (European Union, Canada, Hong Kong, Japan, Switzerland, United States of America) and in structured products (EMTN and certificates qualified as transferable securities).

Risk and Reward Profile



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The investment process begins with the defining of a risk budget, in terms of volatility in order to remain compliant with the risk profile of the Sub-Fund.

Why is this share class in this category?

The Sub-Fund is at present situated at the level 4 of the synthetic indicator of risk, due to investment in shares, convertible bonds, structured products and financial derivative instruments.

Historical data, such as are used in calculating the synthetic indicator, may not be reliable indication of the future risk profile of the Sub-Fund.

The risk and reward category shown is not guaranteed to remain unchanged and that the categorisation of the Sub-Fund may shift over time. The lowest category does not mean a risk-free investment.

The value of your investment may fall as well as rise and you may get back less than you originally invested.

The Sub-Fund can be also exposed to the following risks which are not adequately taken into account by the indicators of risk above:

Sustainable investment policy

Due to the fact that the Sub-Fund does not invest in securities integrating Environmental, Social and Governance (ESG) criteria, the Investment Manager does not therefore apply the sustainable investment policy of Société Générale Private Wealth Management S.A., available on the following website: www.sgpwm.societegenerale.com.

Sub-Fund Currency

The Class R1G is an accumulation unit in GBP.

Recommendation

The recommended investment period in this Sub-Fund is 3 years.

Net asset value calculation frequency

Daily, any full working day in Luxembourg when the banks are opened for business. The investor has the possibility to obtain the reimbursement of his/her shares on request one Luxembourg Business Day before the Valuation Day before 5 p.m.

The shares are capitalized. In consequence, unless specifically decided otherwise, no dividends are distributed to the shareholders.

Counterparty Risk

It refers to the likelihood that an opposite party in a transaction will not fulfill their contractual obligations, such as the payment of principal or the other side of a trade.

Liquidity Risk

The Sub-Fund may lose money or be prevented from earning capital gains if it cannot sell a security at the time and price is most beneficial to the Sub-Fund and may be unable to raise cash to meet redemption requests.

Credit Risk

It refers to the likelihood of the Sub-Fund losing money if an issuer is unable to meet its financial obligations, such as the payment of principal and/or interest on an instrument.

Operational Risk

It refers to a failure or delay in the system, processes and controls of the Sub-Fund or its service providers which could lead to losses for the Sub-Fund.

Market Risk

The value of equity and equity-linked securities may fluctuate in response to the performance of individual companies and general market conditions.

Concentration Risk

The Sub-Fund may be subject to significant losses if it holds a large position in a particular investment that declines in value or is otherwise adversely affected, including default of the issuer. Otherwise adversely affected, including default of the issuer.

Exchange Risk

Movements in currency exchange rates can adversely affect the return of your investment.

Charges

One-off charges taken before or after you invest.	
Entry charges	5.00%
Exit charges	None
Charges taken from the fund over a year	
Ongoing charges	2.30%
Charges taken from the fund under certain specific conditions	
Performance Fee	None

The charges are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing the Sub-Fund. These charges reduce the potential growth of the investment.

Past performance

As the Sub-Fund has no complete calendar year, there is insufficient data to provide a useful indication of past performance.

Practical information

Depository

Société Générale Luxembourg - 11, avenue Emile Reuter, L-2420 Luxembourg

Information for Swiss investors

- **Swiss representative and payment service in Switzerland:** Société Générale, Paris, Zürich branch, Talacker 50, P.O. Box 5070, 8021 Zürich, acts as the fund's representative in Switzerland. Société Générale, Paris, Zürich branch, also provides payment services on behalf of the fund in Switzerland.

- **Place of distribution of the relevant documents:** The prospectus and the Key Investor Document, the Articles of Association/Contract of the Fund as well as the annual and semi-annual reports of the Fund may be obtained upon request and free of charge at the registered office of the Swiss Representative, of the Moorea Fund, of the Management Company or of the Custodian Bank.

- **Publications:** In Switzerland, the Fund's publications or notifications will be made on the electronic platform www.fundinfo.com. The net asset value per unit, with the mention "commissions not included", will be published each business day on www.fundinfo.com.

Net asset value publication

The Net Asset Value per share of each class within each Sub-Fund is made public at the registered office of the Company and of the Management Company and is available daily at the office of the Depository and on the following website: www.sgpwm.societegenerale.com.

The entry and exit charges shown are maximum figures. In some cases, you might pay less. You can find out the actual entry and exit charges from your financial adviser or distributor. The entry charges are deducted before your capital is invested.

The ongoing charges do not include:

- the performance-related fees,
- the expenses of intermediation, except the entry/exit charges paid by the UCITS when it buys or sells shares of another UCITS.

For each exercise, the annual report of the UCITS will give the exact amount of the incurred expenses and the present document will be updated.

You can obtain further information about these charges, in the "fees and expenses" section of the prospectus which is available at the registered office of MOOREA FUND, 28-32, Place de la Gare, L-1616 Luxembourg.

Historical data, such as is used in calculating the performances, may not be reliable indication of the future performance of the Sub-Fund. The performances have been calculated fees included.

Moorea Fund - Target Return Fund R1G has been created in 2022.

The performance of the Sub-fund has been calculated in GBP.

Switching between Sub-Fund

A Shareholder may be entitled, under certain conditions, to switch, free of charge, from one Sub-Fund to another or from one Class to another within the same Sub-Fund on any Valuation Day, by conversion of Shares of one Sub-Fund into the corresponding Shares of any Class of the other Sub-Fund. The conversion of Classes into other Classes is subject to certain restrictions, due to the specific features of the relevant Classes. For more details about how to switch Sub-Funds, please refer to the Prospectus.

Tax legislation

The Sub-Fund is subject to the tax laws and regulations of Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details you should consult a tax adviser.

Responsibility

Société Générale Private Wealth Management S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.