

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

MOOREA FUND - REAL ASSETS FUND

A sub-fund of Moorea Fund

Class Retail USD - LU2478697274

Moorea Fund is authorised in Luxembourg and is submitted to the supervision of the Luxembourg financial authority, Commission de Surveillance du Secteur Financier (CSSF).

Management company: Société Générale Private Wealth Management S.A.

Objectives and Investment Policy

Objectives

The investment objective of the Sub-Fund is to generate modest medium to long-term total return with lower volatility than global equity markets.

Investment policy

The Sub-Fund seeks to achieve its investment objective by investing at least 70% of its assets in collective investment funds. The Sub-fund may also invest in equity, fixed income, floating rate and money market securities, and in other alternative asset classes or strategies that are eligible investments in line with the investment policy of the Sub-Fund.

The Sub-Fund intends to invest in securities in the following Real Asset sectors, but not exclusively:

- Infrastructure (Renewable infrastructure, Energy storage and efficiency, Smart grids, Biomass and waste to energy, Water & waste management, Air treatment and pollution, Warehouse management, E-commerce/ Logistics, Digital infrastructure);
- Property (Social housing, Affordable housing, Care homes, Life Sciences / Biotech, Warehouse management).

The Sub-Fund will invest without geographical restrictions; mainly in developed markets and in some emerging markets included within the MSCI Emerging Markets index.

Sustainable investment policy

Risk and Reward Profile



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The investment process begins with the defining of a risk budget, in terms of volatility in order to remain compliant with the risk profile of the Sub-Fund.

Why is this share class in this category?

The Sub-Fund is at present situated at the level 5 of the synthetic indicator of risk, because this strategy has shown medium fluctuations historically and this category is consistent with the risk limit of the Sub-Fund.

Due to the fact that the Sub-Fund does not invest in securities integrating Environmental, Social and Governance (ESG) criteria, the Investment Manager does not therefore apply the sustainable investment policy of Société Générale Private Wealth Management S.A., available on the following website: www.sgpwm.societegenerale.com.

Benchmark

The Sub-Fund is actively managed, with reference to the following benchmark: GBP Overnight SONIA + 3%. For the avoidance of doubt, the benchmark is used for performance comparison only.

Sub-Fund Currency

The Class RUHG is an accumulation unit in USD.

Recommendation

The recommended investment period in this Sub-Fund is 5-7 years.

Net asset value calculation frequency

Daily, any full working day in Luxembourg when the banks are opened for business. The investor has the possibility to obtain the reimbursement of his/her shares on request one Luxembourg Business Day before the Valuation Day before 5 p.m.

The shares are capitalized. In consequence, unless specifically decided otherwise, no dividends are distributed to the shareholders.

Historical data, such as are used in calculating the synthetic indicator, may not be reliable indication of the future risk profile of the Sub-Fund.

The risk and reward category shown is not guaranteed to remain unchanged and that the categorisation of the Sub-Fund may shift over time. The lowest category does not mean a risk-free investment.

The value of your investment may fall as well as rise and you may get back less than you originally invested.

The Sub-Fund can be also exposed to the following risks which are not adequately taken into account by the indicators of risk above:

Charges

One-off charges taken before or after you invest	
Entry charges	5.00%
Exit charges	None
Charges taken from the fund over a year	
Ongoing charges	1.95%
Charges taken from the fund under certain specific conditions	
Performance Fee	None

The charges are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing the Sub-Fund. These charges reduce the potential growth of the investment.

Past performance

As the Sub-Fund has no complete calendar year, there is insufficient data to provide a useful indication of past performance.

Practical information

Depositary

Société Générale Luxembourg - 11, avenue Emile Reuter, L-2420 Luxembourg

Further information

Prospective investors may obtain, free of charge, on request, a copy of the Prospectus and of the Key Investor Information relating to the Sub-Fund(s) in which they invest, the annual and semi-annual financial reports of Moorea Fund and the Articles of Incorporation at the registered office of Moorea Fund, of the Management Company or of the Depositary Bank.

The details of the up-to-date remuneration policy, including a description of how remuneration and benefits are calculated are available on the following website: www.sgpwm.societegenerale.com. A paper copy of this up-to-date remuneration policy will be made available free of charge upon request.

Net asset value publication

The Net Asset Value per share of each class within each Sub-Fund is made public at the registered office of the Company and of the Management Company and is available daily at the office of the Depositary and on the following website: www.sgpwm.societegenerale.com.

Subscription, redemption or conversion requests should be addressed to the Registrar Agent at Société Générale Luxembourg (operational center: 28-32 Place de la Gare, L-1616 Luxembourg).

The entry and exit charges shown are maximum figures. In some cases, you might pay less. You can find out the actual entry and exit charges from your financial adviser or distributor. The entry charges are deducted before your capital is invested.

The ongoing charges do not include:

- the performance-related fees,
- the expenses of intermediation, except the entry/exit charges paid by the UCITS when it buys or sells shares of another UCITS.

For each exercise, the annual report of the UCITS will give the exact amount of the incurred expenses and the present document will be updated.

You can obtain further information about these charges, in the “fees and expenses” section of the prospectus which is available at the registered office of MOOREA FUND, 28-32, Place de la Gare, L-1616 Luxembourg.

Historical data, such as is used in calculating the performances, may not be reliable indication of the future performance of the Sub-Fund. The performances have been calculated fees included.

Moorea Fund - Real Assets Fund RUHG has been created in 2022.

The performance of the Sub-fund has been calculated in USD.

Switching between Sub-Fund

A Shareholder may be entitled, under certain conditions, to switch, free of charge, from one Sub-Fund to another or from one Class to another within the same Sub-Fund on any Valuation Day, by conversion of Shares of one Sub-Fund into the corresponding Shares of any Class of the other Sub-Fund. The conversion of Classes into other Classes is subject to certain restrictions, due to the specific features of the relevant Classes. For more details about how to switch Sub-Funds, please refer to the Prospectus.

Tax legislation

The Sub-Fund is subject to the tax laws and regulations of Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details you should consult a tax adviser.

Responsibility

Société Générale Private Wealth Management S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.