

MOOREA FUND SG CREDIT MILLESIME 2029

Monthly Factsheet

INVESTMENT OBJECTIVE

The investment objective of the Sub-Fund Moorea Fund – SG Credit Millesime 2029 is to achieve the best possible investment returns over the pre-defined investment horizon, by investing in bonds that generate environmental benefits and whose selected issuers follow good governance and social practices.

PERFORMANCE

PERFORMANCE GRAPH (base 100)

RETURN

RISK & VOLATILITY MEASURES

This share-class was created less than a year ago, there is not enough historical data to provide investors with a meaningful indication of its performance

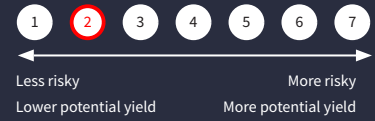
Source : Société Générale Private Wealth Management

JUNE 2024

SHARE CLASS INSTITUTIONAL EUR

LU2716662411

Synthetic Risk Indicator (SRI) ⁽¹⁾



SFDR

Article 8

Recommended investment horizon

-

Fund assets

EUR 239.35 M

NAV

EUR 254.33

Fund base currency

EUR

Share class currency

EUR

Inception date

15/01/2024

Legal Form

UCITS Luxembourg SICAV

Management Company

Société Générale Private Wealth Management S.A.

Manager Name

Bertrand Durnez

Valuation / Subscriptions / Redemptions

Weekly

Minimum subscription

3 000 000

Other share classes

One Off Costs

Entry Costs 5.00%

Exit Costs 0.80%

Ongoing Costs

Other Costs 0.90%

Transaction Costs 0.30%

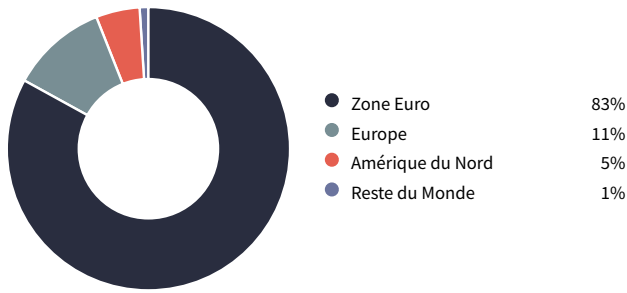
⁽¹⁾ Risk scale from 1 (lowest risk) to 7 (highest risk), the lowest category does not mean a risk-free investment. The risk and reward category shown is not guaranteed to remain unchanged and that the categorisation of the Sub-Fund may shift over time. The prospectus, the KIID (Key Investor Information Document) and annual reports of the Fund are available at www.sgpwm.societegenerale.com and on request at the registered office of Moorea Fund, of the Management Company or of the Custodian Bank.

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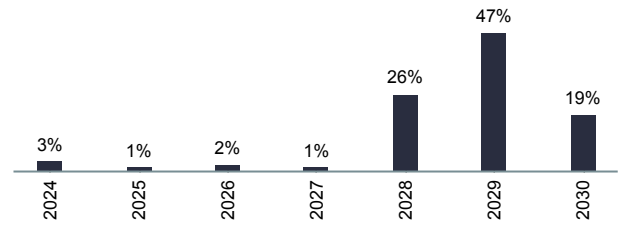
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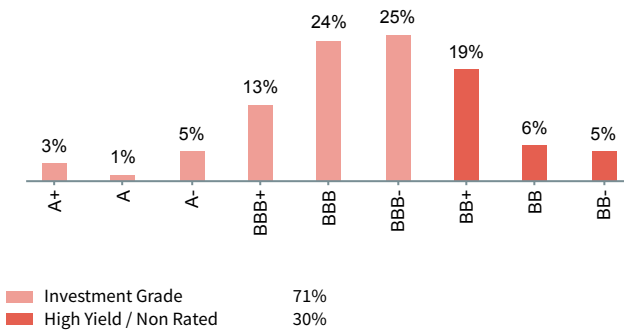
REGIONAL BREAKDOWN



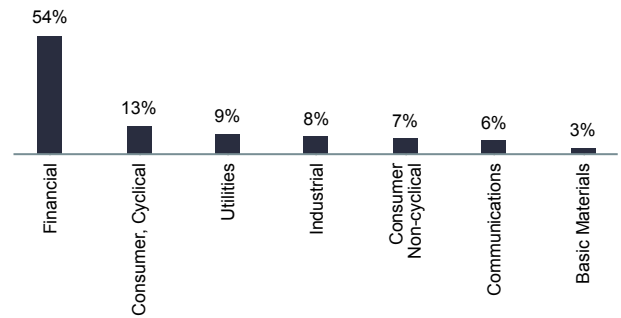
MATURITY BREAKDOWN



RATING BREAKDOWN



SECTOR BREAKDOWN



TOP 5 HOLDINGS

Name	Weight
CTP NV 4.75% 2030	1.6%
LA MONDIALE VAR PERP	1.6%
CRED AGR VAR 09/29	1.6%
ERSTE GR VAR PERP	1.5%
BPCE SA VAR 2033	1.5%

PORTFOLIO STATISTICS

Yield to Convention	4.5%
Average coupon	4.0%
Average Premium	192
Mod. Duration	4.16
Average rating	BBB-
Average weight	1.0%
Number of issuers	79
Investment Grade weight	72.0%
High Yield weight	28.0%
Green & Social Bonds	64.2%

Source: Société Générale Private Wealth Management as at 28/06/2024.
Actual weighting and investment allocations are subject to change on an ongoing basis and may not be exactly as shown. Investors should understand the different asset classes which make up the strategy as they have different risk characteristics. Investments may be subject to market fluctuations and the price and value of investments and the income derived from them can go down as well as up. Your capital may be at risk and you may not get back the amount you invest. The tax benefits and liabilities will depend on individual circumstances and may change in the future.

The content of this document should not be interpreted as an investment service or as investment advice, and under no circumstances is it to be used or considered as an offer or incentive to purchase or sell a particular product. The content is intended for information purposes only and to provide investors with the relevant reference information for any investment decisions. It has no regard to the specific financial objectives of any individual investor, nor may it be construed as legal, accounting or tax advice. Past performance is no indication of future results. Similarly, the present document is not intended as an incentive, offer or solicitation to invest in the asset categories listed herein. Investors are warned that the placing of stock market orders requires a perfect understanding of the markets and their governing legislation. Before investing, they must be aware that certain markets may be subject to rapid fluctuations and are speculative or lacking in liquidity. Accordingly, certain assets or categories of assets listed in the present document may not be appropriate for investors. In certain cases, investments may even bear an indeterminate high risk of loss that exceeds the initial investment made. Investors are therefore urged to seek the advice of their financial advisor or intermediary in order to assess the particular nature of an investment and the risks involved and its compatibility with their individual investment profile and objectives.

For Swiss investors: the Sub-Fund has been authorised for public sale by the Commission de Surveillance du Secteur Financier in Luxembourg and for public offering in Switzerland by the Swiss Financial Market Supervisory Authority (shortly 'FINMA'). The prospectus, the KIID (Key Investor Information Document) and annual reports of the Fund are available on the website www.fundinfo.com and can be obtained from our Representative and Paying Agent in Switzerland: Société Générale, Paris, succursale de Zurich, Talacker 50, Case postale 1928, 8021 Zurich.



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MANAGEMENT COMMENTARY (QUARTERLY)

SG Credit Millésime 2029 was even more recently launched, in January this year. Its AuM are rapidly growing (~€80mln as of 31-Mar, ~€253mln at Q2-end), displaying a +1.74% total performance since its launch. The fund is meant to replace SG Credit Millésime 2028. The fund has been very active those last 3 months, totalizing more than 620 purchases due to (1) fund rebalancing and (2) our natural bias towards financial issuers – the part of issuers from the financial sector remaining steady at ~54% of the whole portfolio. Also, we kept scrutinizing new opportunities on the primary market, as we subscribed to 10 new issues over the period (e.g. Tdc Net 2029, Eramet 2029, Pirelli 2029...). As a result, the fund's yield-convention grew from 4.31% in March to 4.54% today.